

CITYWEALTH TOP 100 AMERICAS LIST

CITYWEALTH TOP 100 WEALTH ADVISERS & MANAGERS LIST NORTH AMERICA

Attorneys

WEALTH FACT: Households with more than US\$30 million in assets, increased by 8.9% in 2005, to 77,500, according to Merrill Lynch Cap Gemini's World Wealth Report 2005.

Edward A. Copley	Senior Counsel	Akin Gump Strauss Hauer Feld LLP, Dallas
John W. Porter	Partner	Baker Botts LLP, Houston
Simon P. Beck	Partner	Baker & McKenzie, Miami
Robert F. Hudson Jnr.	Partner	Baker & McKenzie, Miami
Maria E. Nunez	Partner	Baker & McKenzie, Palo Alto
Marilyn C. Sanborne	Partner	Ballard Spahr Andrews & Ingersoll, LLP, Philadelphia
Michael V. Bourland	Founding Shareholder	Bourland, Wall & Wenzel, PC, Fort Worth
Lawrence H. Heller	Partner	Bryan Cave LLP, Los Angeles
Barbara R. Hauser	Special Counsel	Cadwalader Wickersham and Taft LLP, New York

CITYWEALTH RESEARCH: There are eight key qualities that wealth Advisors and managers prize in their peers and their offerings. They are (in order of importance) technical ability and service, performance, chemistry, trust worthiness, reputation and branding, longevity, added value services and consistency.

Robert C. Lawrence III	Partner	Cadwalader Wickersham and Taft LLP, New York
Steven L. Cantor	Managing Partner	Cantor & Webb PA, Miami
Frank Chopin	Partner	Chopin, Miller, Yudenfreund, Palm Beach
Sandra S. Weikner	Senior Counsel	Cleary, Gottlieb Steen & Hamilton LLP, New York
Marco A. Bianco	Partner	Curtis, Mallet-Prevost, Colt & Mosle LLP, New York
G. Warren Whitaker	Partner	Day, Berry and Howard LLP, New York
Robert L. Freedman	Partner	Dechert LLP, Philadelphia
Arthur R. G. Solmissen, Jnr.	Partner	Dechert LLP, Philadelphia
Theodore A. Kurz	Of Counsel	Debevoise & Plimpton LLP, New York
William B. Warren	Of Counsel	Dewey Ballantine LLP, New York
Stanley A. Barg	Partner	Duane Morris LLP, Philadelphia
Eric F. Menoyo	Partner	Edwards Angell Palmer & Dodge LLP, Boston

CITYWEALTH RESEARCH: Advisors and managers gravitate toward those with a similar business model and client base.

G. Edward Deery	Partner	Fulbright & Jaworski LLP, Houston
Meryl G. Finkelstein	Senior Counsel	Fulbright & Jaworski LLP, New York
Jacob M. Glickman	Shareholder	Glickman Associates PC, Palo Alto
Norman H. Glickman	Managing Partner	Glickman Associates PC, Palo Alto
Michael L. Graham	Managing Partner	The Graham Law Firm PC, Dallas
Donald A. Goldsmith	Partner	Holland & Knight LLP, New York
Todd J. Schneider	Partner	Holland & Knight LLP, Chicago
Vester T. Hughes Jnr	Partner	Hughes Luce LLP, Dallas
Mark A. Ivener	Partner	Ivener & Fullmer LLP, Los Angeles
John J. Klein	Partner	Jackson Walker LLP, Dallas
Michael O. Hartz	Partner	Katten Muchin Rosenman LLP, Chicago
Andrew M. Katzenstein	Partner	Katten Muchin Rosenman LLP, Los Angeles
Joshua S. Rubenstein	Managing Partner	Katten Muchin Rosenman LLP, New York
David J. Stoll	Partner and Co-Chair	Kaye Scholar LLP, New York
Jonathan G. Blattmachr	Partner	Milbank, Tweed, Hadley & McCloy LLP, New York
Georgiana J. Slade	Partner	Milbank, Tweed, Hadley & McCloy LLP, New York
Gideon Rothschild	Partner	Moses & Singer LLP, New York
Francis J. Mirabello	Partner	Morgan Lewis & Bockius LLP, Philadelphia
Duncan E. Osborne	Partner	Osborne, Helman, Knebel & DeLeery LLP, Austin
Alan S. Halperin	Partner	Paul Weiss, New York
Ellen K. Harrison	Partner	Pillsbury Winthrop Shaw Pittman LLP, Washington DC
Richard Kahn	Partner	Pitney Hardin LLP, Morristown, NJ
Patrick W. Martin	Partner	Procopio Cory Hargreaves & Savitch LLP, San Diego
M.E. Freeman	Partner and Joint Founder	Ragan & Freeman LLP, New York
Virginia Coleman	Partner	Ropes and Gray LLP, Boston
Graham R. Taylor	Partner	Seyfarth Shaw LLP, San Francisco
Mildred Kalik	Partner	Simpson Thacher & Bartlett LLP, New York
Susan D. Harrington	Partner	Sidley Austin, Brown & Wood LLP, New York
Roy M. Adams	Partner	Sonnenschein Nath & Rosenthal LLP, New York
Charlotte K. Ito	Of Counsel	Steeffel, Levitt & Weiss, San Francisco
Jack M. Kinnebrew	Of Counsel	Strasburger & Price LLP, Dallas
Henry Christensen III	Senior Partner	Sullivan and Cromwell LLP, New York

WEALTH FACT: The techno uhwn companies USA: Microsoft, Dell, Oracle, Google, Ebay

Rust E. Reid	Of Counsel	Thompson & Knight LLP, Dallas
Terry L. Simmons	Partner	Thompson & Knight LLP, Dallas
Kevin P. Gilboy	Partner	Teters Harvey & Gilboy LLP, Philadelphia
Edmund L. Harvey Jnr	Founding Partner	Teters Harvey & Gilboy LLP, Philadelphia
William D. Zabel	Partner	Schulte, Roth & Zabel LLP, New York
Carlyn S. McCaffrey	Partner and Co-Head of Trusts	Weil Gotshal & Manges LLP, New York
Winthrop Rutherford Jnr	Partner	White & Case, New York
Ivan A. Sacks	Principal	Withers Bergman, New York
Joseph A. Field	Principal	Withers Bergman, New York
Henry S. Ziegler	Principal	Withers Bergman, New York
Robert I. Friedman	Partner and Private Client Services Chair	Wolf, Block, Schorr and Solis-Cohen LLP, Philadelphia

WEALTH FACT: Latin American Ultra Affluents:

- Place a very high degree of importance on confidentiality and privacy
- Focus on the perceived strength and stability of offshore banks
- Place significant emphasis on their personal relationships with bankers/wealth advisors
- Maintain relatively few financial institution relationships
- Hold significant assets in privately owned businesses.

Source: Citigroup Private Bank

Accountants

Bernard N. Rappaport	Tax Partner	Anchin, Block & Anchin LLP, New York
Donald B. Harris	Partner	Beard, Harris & Co., PC, Dallas
Thomas V. Ruta	Founding Partner	Behan Ling & Ruta
Suzanne Weber	Principal and Director	Berger/Lewis Accountancy Corporation, San Jose
Thomas J. Bottiglieri	Partner	Grant Thornton LLP, New York
Kent D. Lawson	Tax Manager	Rowbotham & Company LLP, San Francisco

Multi family offices

Maria Elena Lagomasino	CEO	Asset Management Advisors LLC, New York
Dirk Jungé	Chairman	Pitcairn Financial Group, Pennsylvania

Philanthropy Advisors

Patricia M. Angus	President	Angus Advisory Group LLC, New York
Melissa A. Berman	President	Rockefeller Philanthropy Advisors, New York

Investment and trust professionals

Brandon Pope	Vice President	Alliance Bernstein, Dallas
John Couch	Wealth Manager	Goldman Sachs & Co., Los Angeles/San Francisco
Jeff Daly	Wealth Manager	Goldman Sachs & Co., San Francisco
Divesh Makan	Wealth Manager	Goldman Sachs & Co., San Francisco
S. Stacy Eastland	Managing Director	Goldman Sachs & Co., Houston
Jack A. Ablin	Senior Vice President and Chief Investment Officer	Harris Private Bank, Chicago
Andrea Hosbein	Vice President	Harris Trust & Savings Bank, Chicago
Christina M. Baltz	Director	JP Morgan Chase, New York
Sharon H. Jacquet	Managing Director	JP Morgan Chase, New York
Karen M. Troy	Managing Director Global Solutions USA	RBC, New York
Pamela S. Woodburn	Managing Director	RBC, San Francisco
Christopher J. Cordaro	Chief Investment Officer and Wealth Manager	Regent Atlantic Capital, LLC, Chatham, NJ
William T. Knox	Wealth Manager	Regent Atlantic Capital, LLC, Chatham, NJ
David H. Bugen	Co-Director and Wealth Manager	Co-Director and Wealth Manager
Suzen V. O'Brien	First Vice President Investment	SBCitigroup, Minneapolis
Albert C. Bellas	Co-Founder	The Solaris Group, New York
Richard Joyner	President Private Wealth Management	Tolleson Wealth Management, Dallas
Anthony De Chellis	Managing Director	UBS wealth management, New York
Michael Ban	Managing Director Private Wealth Management	UBS wealth management, New York
Peter A. White	Vice Chairman	US Trust, New York
Christopher Zander	Managing Director Financial Counselling Services	US Trust, New York
Thomas J. Connelly	President and Chief Investment Officer	Versant Capital Management, Inc, Phoenix/ St Paul
John J. Waldron	Founder & Managing Member	Waldron Wealth Management LLC, Pittsburgh

CENTRAL AMERICA

Eduardo Ferrer M.	Partner,	Morgan & Morgan, Panama
Guillermo Piccarchio Cohen	Chairman	Piccarchio Mc'helligan & Associates, Mexico

SOUTH AMERICA

Juan Manuel Prieto	Senior Partner and Founder,	Prieto & Carrizosa SA, Columbia
Eduardo Michelena	Partner,	Rodriguez & Mendoza, Venezuela

Compiled by email and telephone research, approximately 2,000 UK and international wealth advisors and managers in London and New York were polled. They were asked to recommend fellow peers as their 'most highly respected wealth advisors or managers'.

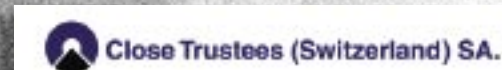
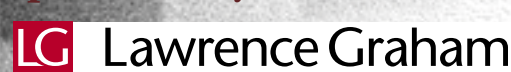
Wealth experts were asked to put forward peers from any country and the selection could include any area of wealth – attorneys, accountants, trustees, private banking, philanthropy consultants or multi family offices. The selection includes those who were most commonly put forward by wealth professionals. Many of the recommendations received came from those who have worked in the wealth industry for up to three decades.

Citywealth has plans to launch a more comprehensive wealth power list in 2006 in our new gold series of definitive guides to leading wealth advisors and managers around the globe. Please forward your full biography and photograph to the editor of Citywealth for inclusion.

Wealth facts: Forbes Magazine has released its annual report of the world's richest people, and for the twelfth year in a row, the cofounder of Microsoft, Chairman Bill Gates, ranked number one, making him the richest man on earth.

Gates' wealth increased last year from \$46.5 billion to a total of \$50 billion.

The Gold Series sponsored by



After speaking with those in the wealth market it was felt that an anonymous approach to publishing this list was best. No contact details are included. This allows you to promote your listing (if you wish) but discourages unwanted attention from people outside of the wealth circle.

There will be a dinner on May 11, 2006 at London Zoo in London to present the top 100 list award trophies. The Top 100 European wealth advisers and managers will also be in attendance. It will be a private evening with only those on the lists able to attend. Tickets cost \$950.

Please note, the list is biased towards North America because of the chosen research participants although Central and South American advisors feature too. Advisors and managers are listed by American region (North, Central then South America), then by category then alphabetically by organisation, then alphabetically by surname. There are slightly more than 100 on the list - for that I hope you will forgive me.

The wealth advisors and managers listed here act as wealth guardians to their clients. They protect and increase the fortunes of multi millionaires, billionaires, royalty, landed gentry, entrepreneurs and leading charities.

Note: Enormous endeavour has been made to ensure accuracy of the content herein. No responsibility or liability can be made for errors – the publisher has made every attempt to provide accurate data. All questions should be directed to Karen Jones, Editor of Citywealth who publishes the newsletter and it's top 100 lists.

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Future lists will only be available to subscribers (in their entirety) of Citywealth. The next list to be published will be International wealth advisers and managers top 100 as recommended by peers. (Not including US and UK).

Reprints can be purchased for \$3,800 for 200 copies. This includes redesign work.

The Top 100 wealth dinner 2006.

As selected by industry peers London Zoo – May 11th 2006 - Top 100 wealth dinner



The Prince Albert Suite, London Zoo.